INVESTOR READINESS

Slipstream Advisors Investor Question Bank

Prepared answers and diligence prompts grouped by the questions an investor is most likely to ask first.

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01 Market

4 PREPARED ANSWERS

01.01

Why now?

ANSWER

Frontier models have just gotten good enough that they can be deployed intelligently into complex workflows for investment banking and financial services. YC's How to Build an AI-Native Services Company frames this as a new opportunity that did not exist a few years ago. Sequoia also argues that companies can start as "autopilots" where the customer buys an outcome.

01.02

Why can't somebody build something similar?

ANSWER

Our edge is our proprietary data and relationships. The AI's ability to run sell-side investment banking work depends on data, relationships, and a point of view about the market that are hard to find anywhere else. A competitor can copy the software, but not the deal flow and trust we have built.

01.03

Why is this not just another AI tool for bankers?

ANSWER

The model is to own and deliver the advisory outcome, not sell seats to incumbents. Sequoia's Services: The New Software distinguishes tools from services and notes that service spend is much larger than software spend. Slipstream Advisors belongs in the service-provider bucket because the company seeks mandates and advisory economics.

01.04

Are there real precedents?

ANSWER

Yes, but the pattern is uneven by financial-service vertical. AI-native wealth and insurance have experienced exponential funding and growth in the last year. Public examples include Nevis, Range, Harper, WithCoverage, and Pace. In investment banking, OffDeal is the best public full-stack benchmark.

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02 Digital Assets and Frontier Tech

4 PREPARED ANSWERS

02.01

What makes us special?

ANSWER

Deep subject-matter specialty in digital assets and frontier tech, having seen and chronologged over $40 billion of proprietary frontier-tech deals. Collectively, we've seen a wide range of deals within this subsector and have navigated significant transaction volumes.

02.02

What is frontier tech?

ANSWER

Digital assets, AI, cloud, cybersecurity, robotics, deep tech, space, and other emerging-technology sectors.

02.03

Why digital assets first?

ANSWER

Public data supports a large and active market. a16z's State of Crypto 2025 shows substantial market cap, stablecoin volume, and institutional activity. Galaxy reports more than $20 billion invested into crypto/blockchain startups in 2025. Architect Partners reports record 2025 crypto M&A.

02.04

Who are the incumbents?

ANSWER

Architect Partners and Areta are relevant human-led crypto advisory boutiques. Galaxy, Canaccord, Clear Street, and other banks have digital-asset practices. Venues such as Forge and Hiive handle secondaries. Slipstream Advisors' claimed difference is AI-native execution plus distribution into frontier communities.

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03 Raise

4 PREPARED ANSWERS

03.01

What is the raise?

ANSWER

The current financing model contemplates a pre-seed SAFE raise at a $15M valuation cap. The first-touch investor flow asks investors to state allocation interest before entering diligence. Exact amount, caps, and dilution should be shared only in qualified diligence.

03.02

Why is the $15M valuation cap attractive?

ANSWER

The $15M cap reflects an early entry point before the company has fully de-risked legal setup, AI-system progress, first-mandate execution, and investor momentum. This is reasonable only if investors understand the execution milestones that need to follow.

03.03

What should investors know about the $15M valuation cap?

ANSWER

The $15M cap should be framed as the active tranche for investors who are underwriting the company before every operating milestone is complete. Investors should understand how much room remains at that cap, the closing timeline, and whether any pro-rata rights, information rights, side letters, or timing mechanics apply.

03.04

What is the use of proceeds?

ANSWER

AI system buildout, deal-team buildout, compliance/admin setup, legal/accounting, data/research subscriptions, GTM, and first-mandate conversion. The workbook models runway but exact salaries and ownership should stay restricted.

04 Business Model

3 PREPARED ANSWERS

04.01

What exactly does Slipstream Advisors do?

ANSWER

Slipstream Advisors is an AI-native merchant bank for digital assets and frontier technology. The model includes syndication, origination, execution, data-room production, investor targeting, and mandate packaging. The business should be described as advisory-led capital formation, not software licensing.

04.02	What is the revenue model?
ANSWER	Expected revenue should come from advisory fees, success fees, syndication economics, and potentially investor-vehicle or carry economics where lawful and disclosed. The high-level model also contemplates deal-fee roles and staged team costs, but exact splits should remain restricted.

04.03	What is the moat?
ANSWER	The moat must be a combination of distribution, sector credibility, mandate ownership, AI operating leverage, and compounding deal intelligence. The system alone is not enough unless it improves throughput and quality in a way competitors cannot easily copy.

05 AI System

4 PREPARED ANSWERS

05.01	What is the North Star for what we are building towards?
ANSWER	Reliably producing output that requires only one cycle of review by expert bankers before it is market-ready information.

05.02	What does the AI system do today?
ANSWER	Ingest a mandate, do deep research into the company, form a thesis, produce a deal room, identify top connections to speak with about this

opportunity, send personalized messages to the network, and catalog those messages into our company brain.

05.03

How is quality controlled?

ANSWER

The control model is human-in-the-loop supervision: review gates, evidence checking, flags, and senior banker sign-off. This must be shown in the product experience, not just described.

05.04

What are the AI compliance risks?

ANSWER

Hallucinated claims, stale market data, unlicensed solicitation, selective disclosure, data-room leakage, use of confidential information, and inadequate recordkeeping. We solve these through rigorous controls and localized environments so that information is contained appropriately.

06 Legal And Admin

4 PREPARED ANSWERS

06.01

Is Slipstream Advisors incorporated?

ANSWER

The certificate names Slipstream Advisors, Inc. as a Delaware corporation and authorizes 10,000,000 common shares. Filed Delaware evidence should be confirmed before treating the certificate as final.

06.02

Which entity is raising?

ANSWER	The expected issuer is Slipstream Advisors, Inc. Confirm that the SAFE, bank account, corporate approvals, and investor-facing materials all use the same entity name before closing capital.

06.03	**Is the SAFE ready?**
ANSWER	The SAFE is a draft SAFE form. Issuer-specific terms, investor details, purchase amount, governing law, and signatures should be completed by counsel before execution.

06.04	**Is the company legally able to earn transaction fees?**
ANSWER	Not verified. The workbook references broker-dealer hosting/compliance costs and licensed roles. The room needs evidence of broker-dealer hosting, FINRA/SEC perimeter, supervised persons, and fee-sharing arrangements before soliciting or closing regulated transactions.